

University of Bridgeport

School of Business

Fin 309 Financial Managements Spring 2014 Course Syllabus

Class Schedule: 1/21/2014 - 5/8/2014
Meeting Days/Time: Tuesday and Thursday 3:00pm to 4:15pm
Class Location: Mandeville Room #3
Instructor: Gew-rae Kim, Ph.D.
Department: Finance
Office: Mandeville Hall - Room 6
Phone: 203-576-4372
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Office Hours: Tu 1:00 - 2:30 & Th 1:00 - 2:30 or by appointment
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University of Bridgeport
Bridgeport, CT 06604

Course Materials

Required Materials:

1. Class Notepak
2. Class Handouts

Recommended Reading

Wall Street Journal & Barron's
Fundamentals of Corporate Finance: McGraw-Hill Irwin by Ross, Westerfield and Jordan
Tomorrow Gold: Asia Age of Discovery, CLSA Ltd. By Marc Faber

A. General Course Information

1. Course Description

This course is intended to provide a practical and theoretical market valuation-oriented framework for analyzing financial decision problems faced by Investors and Corporation. Lectures and readings will provide an introduction to **Markowitz** diversification concept, *Portfolio Analysis*, *Capital Asset Pricing Model*(CAPM), *Arbitrage Pricing Theory*(APT), *Project Evaluation*, *Mortgage problems* and *Derivative Securities like Interest Rate Swap, Options and Futures*, and also related issues. Students will be asked to link traditional finance with the e-commerce **internet** finance through the **WWW**.

2. Intended Audience

Undergraduate Students at the University of Bridgeport

3. Course Objective

This course will deliver the basic concept of finance, including stocks, bond, futures, swaps, and options, their concepts, strategies and valuation techniques. By doing so, students will be familiarized with basic financial concepts and strategies. Students will be ready to analyze and manage any risks in financial decision making.

This course makes students understand basic concepts of Present value and Future value and how to use it. How to manage their risk, eventually develop and learn tools for Risk Control ways in finance. They will also learn strategies and usage of securities in corporate financial world. Various strategies including Mergers and Acquisition, Initial Public Offerings, Capital Structure, Dividend Policy to manage risk. Concepts of Mutual Fund, Hedge Fund, and Private Equity will be introduced and student will have a practice with real-world data. By the end of this course, students will be able to manage financial risks in corporate and personal finance.

B. Prerequisite

Basic Introduction to Finance and Basic knowledge and understanding of Present Value and Future Value of Money.

C. Mode of Instruction

Lecture and classroom problem solving. Assignments and Exam will be based problem solving technique.

D. Student Responsibilities

1. Academic Honesty Standards.

It is the students responsibility to familiarize himself or herself with and adhere to the standards set forth in the policies on cheating and plagiarism as defined in Chapter 2 and 5 of the Key to UB <http://www.bridgeport.edu/pages/2623.asp> or the appropriate graduate program handbook.

2. Class participation.

Students are expected to arrive for class on time and participate in assigned classroom activities.

3. Assignments.

Assignments will be given as the course material is presented.

4. Instructions for Assignments and Papers.

All assignments and papers must be presented in neat manner and may be hand written or computer generated and submitted by emails.

5. Late Work.

Late work without good reason will be penalized..

6. Study Hours.

Students should plan to spend at least two hours of independent study for each hour of class lectures.

7. Electronic Devices.

Laptop computers are welcome and recommended. Cell phones may not be used and must be turned off while in class.

8. Integrity.

Cheating, plagiarism and unauthorized collaboration may result in a grade of F for the course.

E. Grading

Grade Breakdown

Homework:	15%
Class Participation and Attendance:	10%
Midterm:	25%
Final:	50%

Grading Scale:

90 - 100	A
80 - 89	B
70 - 79	C
60 - 69	D
Below 60	F

Topic

Topic Description

<u>Chapter</u>	<u>Topic Description</u>
1	1,2
2	
3	3,21,22
4	9
5	5
6	4
7	Handouts
8	6, 7, 8
9	Handouts
10	24
11	21,22,23
12	23,25
13	10,11
14	11,12
15	13,14,15,16,17
16	18,26,27,28,29
17	30,31
18	32

